

# About Spott, Lucey & Wall

Certified Public Accountants



## Our Approach



### A DEDICATED CPA TEAM

Each client will be serviced by a team of three CPAs, representing different experiences levels and professional backgrounds.



### PERSONALIZED SERVICE

Our professional team is large enough to provide required support, and small enough to provide personalized service.



### IN-DEPTH KNOWLEDGE

Our team members work closely with the Firm's partners so that decision-making processes benefit from an in-depth knowledge of our client's needs and the partner's experience.

## Overview

Spott, Lucey & Wall is a local CPA firm providing a full range of taxation and attestation services. We have over 40 years of experience assisting our domestic and international business and individual clients manage their demanding cross border transactions. We offer our clients extensive technical skills and resources to provide solutions to complex business issues. Our professional staff all have the extensive academic background and rigorous training necessary to provide tax and consulting services to help our clients succeed.

### INCOME TAX SERVICES

Spott, Lucey & Wall works primarily with individual and business clients that have international businesses and tax affairs. We routinely work with foreign corporations investing in or owning United States businesses, foreign citizens working in the United States, as well as U.S. citizens and residents working abroad.

It is critically important for taxpayers with international income or assets to work with a CPA that has the academic knowledge and practical experience necessary to handle all income tax aspects of that taxpayer's international affairs. Our team is able to help with every and all aspects of a business or individual taxpayer's international income, assets, and transactions in order to structure them as efficiently as possible.

### AUDIT & ATTESTATION SERVICES

Spott, Lucey & Wall offers our clients an extensive technical skill and resource base. We maintain audit and accounting service capabilities for attestation requirements (audits, reviews, compilations, or other agreed upon services). We are able to provide the exact type of attestation service that meets our clients' unique needs.

## CONTACT US

+1 415 217 6900  
601 Montgomery Street, Suite 1400  
San Francisco, CA 94111

[www.slw.cpa](http://www.slw.cpa)